

<b>Code</b>	<b>VNE</b>
<b>Company name</b>	Vietnam Electricity Construction Joint Stock Corporation
<b>Date</b>	05/29/2018
<b>Subject</b>	Report on the use of capital

**Content:**

Vietnam Electricity Construction Joint Stock Corporation reports the use of capital as follows:

I. Information on public offering:

1. Stock: Stock of Vietnam Electricity Construction Joint Stock Corporation
2. Stock type: common stock
3. Par value: 10,000 VND/share
4. Issue volume: 18,636,642 shares  
Of which:
  - To pay dividend for 2014: 6,212,214 shares
  - To offer shares to the existing shareholders: 12,424,428 shares
5. Total issue value: 186,366,420,000 VND
6. Beginning date of public offering: September 15, 2015
7. Ending date of public offering: November 30, 2015

II. Plan for the use of capital:

1. Investment plan:

No.	Project	Amount (VND1 million)
1	VNECO Son Tra Project in Man Thai ward, Son Tra district, Da Nang city	70,000
2	Lang Co Green Tourist Project in Hue province	20,000
3	Green Mart Project at 66 Hoang Van Thai, Hoa Minh, Da Nang city	20,000
4	My Thuong New Urban Area in Phu Vang, Hue city	40,000
5	Raise the working capital	36,366
	Total	186,366

2. Current progress of capital disbursement:

No.	Project	Disbursed amount (VND)	Remaining amount
1	VNECO Son Tra Project in Man Thai ward, Son Tra district, Da Nang city	58,953,303,967	11,046,696,033
2	Lang Co Green Tourist Project in Hue province	20,000,000,000	-
3	Green Mart Project at 66 Hoang Van Thai, Hoa Minh, Da Nang city	-	20,000,000,000
4	My Thuong New Urban Area in Phu Vang, Hue city	40,000,000,000	-
5	Raise the working capital	67,411,136,033	(31,046,696,033)
	Total	186,364,440,000	-